



SYMBOL OF
QUALITY



RUNGTA IRRIGATION LIMITED

REGD. & HEAD OFFICE :

101, Pragati Tower 26, Rajendra Place, New Delhi - 110008

Ph. : 011-40453330, 331, 332

CIN : L74899DL1986PLC023934

E-mail : info@runtairrigation.in

Website : www.runtairrigation.in

December 28, 2022

The General Manager,
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400001

Sub: Intimation of issue of advertisement in newspapers in respect of Total Applications Received through ASBA Process and Basis of Allotment of the Rights Issue of Equity Shares of Rungta Irrigation Limited

Dear Sir/Madam,

In reference to the captioned subject and in reference to our earlier intimations regarding right issue of the Company, we hereby enclosed herewith the copies of newspaper advertisements made by the company today i.e, Wednesday, December 28, 2022, in the following newspapers.

1. In English Daily- The Financial Express
2. In Hindi Daily- Jansatta

Kindly take the same on your records and disseminate the same on your website.

FOR RUNGTA IRRIGATION LIMITED

AYUSHI

Digitally signed
by AYUSHI VIJAY

VIJAY

Date: 2022.12.28
15:05:46 +05'30'

Ayushi Vijay

Company Secretary & Compliance Officer

Membership No.: A55853

ENERGY MANAGEMENT CENTRE – KERALA
Sreekariyam P.O., Thiruvananthapuram – 695 017
Ph: 0471 2594922/24, Fax: 2594923
E-mail: emck@keralanergy.gov.in; www.keralanergy.gov.in

NOTICE INVITING E-TENDER
EMC invites competitive e tender for supply of 500 numbers of 1200 mm, 3 bladed 5 star rated ceiling fans with service value greater than or equal to 8.0, at EMC Office.
E-Tender Id: 2022_EMCK_543395_1
Bid submission End Date - 06.01.2023
For further Details, visit: www.keralanergy.gov.in,
www.etenders.kerala.gov.in

Sd/-
Director

SIDBI
SMALL INDUSTRIES DEVELOPMENT BANK OF INDIA

TENDER NOTICE
SIDBI invites Request for Proposals from eligible bidders for:
1. Preparation and implementation of Risk Assessment & Monitoring Framework for Bank's NBFC portfolio.
2. Drive green adoption amongst MSMEs & exploring new green financing offerings.
For detailed tender document please visit our website at www.sidbi.in or procure.gov.in/cppp.
Addendum/Corrigendum, if any, will be published in the above-mentioned websites only.

PUBLIC NOTICE
IN THE METTER OF CHANGE
OF NAME FROM
BMB FINVEST LIMITED
TO

RMONEY FINVEST LIMITED
(CIN : U74899DL1996PLC081857)
(REGD. OFFICE : HOUSE NO. 348, TARUN ENCLAVE, NEAR KALI MATA MANDIR, PITAMPURA, DELHI-110034)
This notice is being issued by the company incorporated under the provision of the companies act, 2013 and registered with Reserve Bank of India ("RBI") as Non Deposit Taking Non Banking Finance Company ("NBFC"), originally incorporated as BMB Finvest Limited has changed its name to RMONEY FINVEST LIMITED. The company has been issued a new Certificate of Registration pursuant to change of name by the Reserve Bank of India, New Delhi.
All stakeholders are requested to take note of the above information, By order of the Board of Directors,
For Rmoney Finvest Limited,
(Formerly Known as BMB Finvest Limited)
(Saurabh Mittal)
(Director)
DI N : 00171148 Place : Delhi
Date : 27.12.2022

STATE BANK OF INDIA
RACPC
CP-123, Viraj Khand, Gomti Nagar, Lucknow-226010

POSSESSION NOTICE [for Movable property under Rule 6 (1)]
Whereas, The undersigned being the Authorized officer of the State Bank of India, RACPC, Gomti Nagar, Lucknow under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 (Act No. 54 of 2002) and in exercise of powers conferred under section 13(12) read with rule 8 and 9 of the Security Interest (Enforcement) Rules, 2002 issued a 13(2). The Bank issued demand notice on the date mentioned against account and stated herein after calling upon them to repay the amount, within 60 days from the date of receipt of said notice.
The borrower having failed to repay the amount, notice is hereby given to the borrowers/Guarantor and the public in general that the undersigned has taken possession of the Property described herein below in exercise of powers conferred on him/her under section 13(4) of the said Act read with Rule 9 of the said Rule on the date mentioned against the account.
The borrower in particular and the public in general is hereby cautioned not to deal with the property and any dealings with the property will be subject to the charge of State Bank of India, RACPC, Gomti Nagar, Lucknow for the amount and interest thereon. **Detail of properties where possession had been taken is as follows:**

S. No.	Name & Address of the Borrower/Branch/A/C No.	Description of the Movable Property mortgaged	Amount O/s (as per u/s 13(2))	Date of Demand Notice / Possession
1	Borrower: Mr. Vidhya Sagar S/o Mr. Ram Sanahi Gupta, House No. 25, Pratap Nagar, Masjid Ke Samne, Sector-22, Indira Nagar, Lucknow-220116. Branch: Jawahar Bhawan, Lucknow (06144) A/C No.: 38872108513 (Car Loan)	Vehicle Reg. No.: UP 32 LB 1830 Asset/Vehicle Make: HYUNDAI I20 ASTA (O) VTVT Engine No.: G4LAKM279195 Chassis No.: MALBM51BLKM692734	₹ 7,34,965.00 + interest+ other expenses AS ON 30.11.2021	05.01.2022 26.12.2022

Date: 28.12.2022, Place: Lucknow
Authorized Officer, State Bank of India

Canara Bank
(A Govt. of India Undertaking)

RECOVERY & LEGAL SECTION CIRCLE OFFICE,
BAYSITE 17-18, SECTOR 12 KARNAL- 132001 HARYANA,
PHONE NO. 0184-4063589, 4063587, Email: rlcokar@canarabank.com

E-AUCTION SALE NOTICE
SALE NOTICE OF IMMOVABLE ASSETS UNDER THE SECURITISATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 UNDER RULES 8(6) & 9 OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002
Notice is hereby given to the public in general and in particular to the Borrower (s) and Guarantor (s) that the below described immovable properties mortgaged/charged to the Secured Creditor, the possession of which has been taken by the Authorised Officer of Canara Bank will be sold on "As is where is", "As is what is", and "Whatever there is" in E auction arranged by the service provider M/s CANBANK COMPUTER SERVICES LIMITED Contact: Mr. Pakhare DD (9480691777/8553643144). Email id: eauction@ccsl.co.in through the website www.indianbankseaction.com, www.canarabank.com, www.ibapi.in

LAST DATE OF RECEIPT OF EMD IS 25.01.2023 UPTO 5:00 P.M.

DATE OF E-AUCTION IS 30.01.2023 12:30 PM TO 1:30 P.M.
(with unlimited extension of 5 minutes duration each till the conclusion of the sale)

SL No.	Branch Name/ Name & Address of the Borrower(s) / Guarantor(s)	Brief Description of Property/ies	Total Liabilities as on specified Date	Reserve Price (in Rs.)	Earnest Money Deposit (EMD) (in Rs.)	Details of A/C No. IFSC CODE Possession Type
1.	Canara Bank- ARMB, Novelty Road, Karnal branch, Authorized Officer, Mr. Sanjay satija, (M) 85728-16290 E-mail: cb6290@canarabank.com	(Property-1) Residential vacant plot no. 297 measuring 500 Sq Mtrs situated at Rohini Nagar-1, Tehsil Phagi, Distt- Jaipur, Rajasthan in the name of Sh. Hukam Singh Chauhan. (Property-2) Residential vacant plot no. A-86 measuring 139.89 Sq. Yards in the name of Sh. Hukam Singh Chauhan. (Property-3) Residential vacant plot no. A-86 measuring 139.89 Sq. Yards in the name of Sh. Hukam Singh Chauhan. (Property-4) Residential vacant plot no. A-86 measuring 139.89 Sq. Yards in the name of Sh. Hukam Singh Chauhan. (Property-5) Residential vacant plot no. A-86 measuring 139.89 Sq. Yards in the name of Sh. Hukam Singh Chauhan. (Property-6) Residential vacant plot no. A-86 measuring 139.89 Sq. Yards in the name of Sh. Hukam Singh Chauhan. (Property-7) Residential vacant plot no. A-86 measuring 139.89 Sq. Yards in the name of Sh. Hukam Singh Chauhan. 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सरकार पर कुल देनदारी एक फीसद बढ़कर 147 लाख करोड़ रुपए हुई

नई दिल्ली, 27 दिसंबर (भाषा)।

सरकार की कुल देनदारी सितंबर के अंत में बढ़कर 147.19 लाख करोड़ रुपए पर पहुंच गई। इससे पहले जून तिमाही में यह 145.72 करोड़ रुपए थी। सार्वजनिक कर्ज के ताजा आंकड़ों के अनुसार, फीसद के हिसाब से तिमाही आधार पर चालू वित्त वर्ष 2022-23 की दूसरी तिमाही में इसमें एक फीसद की वृद्धि हुई है।

वित्त मंत्रालय की तरफ से मंगलवार को सार्वजनिक कर्ज प्रबंधन पर जारी तिमाही रिपोर्ट के अनुसार, इस साल सितंबर के अंत में सार्वजनिक कर्ज, सकल देनदारी का 89.1 फीसद रहा जो 30 जून को समाप्त तिमाही में 88.3 फीसद था। इसमें कहा गया है कि करीब 29.6 फीसद सरकारी प्रतिभूतियां (निश्चित या परिवर्तनशील ब्याज वाली प्रतिभूतियां) पांच साल से कम अवधि में परिपक्व होने वाली हैं।

महंगे कर्ज के बावजूद सात शहरों में घरों की बिक्री बढ़ी

नई दिल्ली, 27 दिसंबर (भाषा)।

आवास ऋण दरों में वृद्धि के बावजूद इस साल सात प्रमुख शहरों में घरों की बिक्री 3.65 इकाई के रिकार्ड स्तर पर पहुंच गई है। घरों की बिक्री का पिछला रिकार्ड 2014 में बना था। एनाराक ने यह जानकारी दी।

संपत्ति सलाहकार कंपनी ने मंगलवार को देश के शीर्ष आवास बाजारों के मांग-आपूर्ति के आंकड़े जारी करते हुए कहा कि कोविड महामारी के बाद मांग बढ़ने और उत्पादन लागत में बढ़ोतरी के बीच आवासीय संपत्तियों के दाम चार से सात फीसद बढ़े हैं।

आंकड़ों के अनुसार, सात प्रमुख शहरों दिल्ली-एनसीआर, मुंबई महानगर क्षेत्र (एमएमआर), चेन्नई, कोलकाता, बंगलुरु, हैदराबाद और पुणे में इस साल घरों की बिक्री पिछले साल की तुलना में 54 फीसद बढ़कर 3,64,900 इकाई पर पहुंच गई है। पिछले साल इन सात शहरों में कुल 2,36,500 घर

इससे पहले जून तिमाही में सरकार की कुल देनदारी 145.72 करोड़ रुपए थी।



रिपोर्ट के अनुसार, दूसरी तिमाही के दौरान केंद्र सरकार ने प्रतिभूतियों के जरिए 4,06,000 करोड़ रुपए जुटाए हैं। जबकि उधारी कार्यक्रम के तहत अधिसूचित राशि 4,22,000 करोड़ रुपए थी। वहीं 92,371.15 करोड़ रुपए लौटाए गए। चालू वित्त वर्ष 2022-23 की दूसरी तिमाही में भारी औसत प्रतिफल बढ़कर 7.33 फीसद हो गया जो पहली तिमाही में 7.23 फीसद था। दूसरी तिमाही में नई जारी प्रतिभूतियों के परिपक्व

विदेशी मुद्रा भंडार 532.66 अरब डालर रहा

सरकार ने जुलाई-सितंबर तिमाही में नकद प्रबंध बिल यानी नकदी प्रबंधन के लिए अल्प अवधि की प्रतिभूतियों के जरिए कोई राशि नहीं जुटाई है। इस दौरान भारतीय रिजर्व बैंक ने सरकारी प्रतिभूतियों के लिए कोई खुली बाजार गतिविधियां आयोजित नहीं कीं। रिपोर्ट में विदेशी मुद्रा भंडार के संदर्भ में कहा गया है कि यह 30 सितंबर, 2022 को 532.66 अरब डालर रहा जो 24 सितंबर, 2021 को 638.64 अरब डालर था। एक जुलाई, 2022 से 30 सितंबर, 2022 के दौरान डालर के मुकाबले रुपया 3.11 फीसद नीचे आया है।

होने की भारी औसत अवधि 15.62 साल थी जो पहली तिमाही में 15.69 वर्ष थी।

नई पेंशन प्रणाली से आंशिक निकासी के पुराने नियम बहाल

नई दिल्ली, 27 दिसंबर (भाषा)।

नई पेंशन प्रणाली से जुड़े केंद्र और राज्य सरकार के कर्मचारियों को एक जनवरी, 2023 से अपने एनपीएस कोष से आंशिक निकासी के लिए केवल अपने संबद्ध नोडल कार्यालयों के जरिए ही अनुरोध करना होगा। पेंशन कोष नियामक एवं विकास प्राधिकरण ने कोविड महामारी के दौरान नियमों में ढील देते हुए एनपीएस के अंतर्गत स्वतः घोषणा कर निकासी को अनुमति दी थी।

नियामक ने एक परिपत्र में कहा कि कोविड महामारी से जुड़ी समस्या दूर होने के साथ इस मामले पर गौर किया गया है। सब चीजों को देखते हुए यह निर्णय लिया गया है कि सरकारी क्षेत्र के अंशधारकों के लिये अपने अनुरोध संबद्ध नोडल कार्यालयों के जरिये भेजना अनिवार्य होगा। प्राधिकरण ने कहा कि जनवरी 2021 में दी गई ढील से अंशधारकों को कोविड महामारी और उसकी रोकथाम के लिए लगाई गई पाबंदियों के दौरान काफी लाभ हुआ।

निकासी के लिए संबद्ध नोडल कार्यालयों के जरिए ही अनुरोध करना होगा।

अक्टूबर से कार में होंगे छह एअरबैग

नई दिल्ली, 27 दिसंबर (भाषा)।

देश में एअरबैग उद्योग का आकार वित्त वर्ष 2026-27 तक 7,000 करोड़ रुपए पर पहुंच जाएगा। अभी इस उद्योग का आकार 2,500 करोड़ रुपए का है। रेटिंग एजेंसी इक्रा ने कहा कि एअरबैग वाहन उद्योग का सबसे तेजी से बढ़ता खंड है। इक्रा के उपाध्यक्ष और क्षेत्र प्रमुख विनूता एस ने कहा कि अभी प्रत्येक बिकने वाली कार के लिए औसतन तीन एअरबैग की जरूरत होती है। एक अक्टूबर, 2023 से छह एअरबैग प्रति कार का नियम लागू होगा।

उत्तम एवं प्रौद्योगिकी संरचना विभाग, ग्लोबल आईटी सेंटर, सेक्टर 11, सीडीडी बेलापुर, नवी मुंबई - 400614

‘नेटवर्क मूल्यांकन और निदान के लिए सलाहकार की सेवाएं हेतु’ रूचि की अप्रिव्यक्ति (ईओआई)

भारतीय स्टेट बैंक ‘नेटवर्क मूल्यांकन और निदान के लिए सलाहकार की सेवाएं हेतु’ ‘रूचि की अप्रिव्यक्ति (ईओआई)’ आमंत्रित करता है, अधिक जानकारी के लिए, कृपया बैंक की वेबसाइट <https://sbi.co.in/> और <https://sbi.co.in/web/sbi-in-the-news/procurement-news> पर ‘प्रोक्योरमेंट न्यूज़’ देखें।

स्थान: नवी मुंबई
तिथि: 28.12.2022

हस्ताक्षर/-
उप - महाप्रबंधक (ई-टेंड एर)

This is only an advertisement for information purpose and not an offer document announcement. Not for publication, distribution, or release, directly or indirectly into the United States or otherwise Outside India. All Capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated November 23, 2022 (the "Letter of Offer" or "LOF") filed with the Stock Exchange, namely BSE Limited ("BSE") and the Securities and Exchange Board of India ("SEBI").

RUNGTA IRRIGATION LIMITED

Registered Office: 101 Pragati Towers Rajendra Place, New Delhi-110008, India
Telephone No.: 011-40453330/40453331/40453332 | Fax No.: N.A.
Email: cs@runghairrigation.in | Website: www.runghairrigation.in
Contact Person: Mrs. Ayushi Vijay, Company Secretary and Compliance Officer
Corporate Identification Number: L74899DL1986PLC023934

Rungha Irrigation Limited ("Company or Issuer") was originally incorporated as "Jindal Irrigation Private Limited" on April 17, 1986 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Delhi & Haryana (ROC), subsequently name of the company was changed to Rungha Irrigation Limited on April 04 1994. Shareholders of the Company passed special resolution at extra-ordinary general meeting held on May 09, 1994 by deleting the restriction clause under section 3(1)(iii) of the Companies act, 1956 in the article of association of the Company and such company become public company within the meaning of section 3(1)(iv) of Companies Act, 1956. For details of change in the name of our Company and Registered Office of our Company, see "Our History and Certain Corporate Matters" on page 74 of this Letter of Offer.

PROMOTERS OF OUR COMPANY: MAHABIR PRASAD RUNGTA, PRIYA RUNGTA, SHRUTI RUNGTA, AND URMILA RUNGTA FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF RUNGTA IRRIGATION LIMITED (THE "COMPANY" OR THE "ISSUER") ONLY.

ISSUE OF UPTO 1,10,70,125 EQUITY SHARES OF FACE VALUE ₹10 EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹11 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹1 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING UPTO ₹1217.71 LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 1.25 RIGHTS EQUITY SHARE FOR EVERY 01 (ONE) FULLY PAID UP EQUITY SHARES HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON NOVEMBER 11, 2022 (THE "ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 1.1 TIMES THE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 135 OF THIS LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Rungha Irrigation Limited wishes to thank all its shareholders and investors for their response to the issue which opened for subscription on Friday, December 09, 2022 and closed on Thursday, December 15, 2022 and the last date for on market renunciation of Rights Entitlements was Monday, December 12, 2022. Out of the total 1,001 Applications for 2,33,73,219 Equity Shares, 606 Applications for 6,43,269 Equity Shares were rejected due to technical reasons. The total number of fully valid applications received were 389 Applications for 2,26,14,913 Equity Shares. In accordance with the LOF and on the basis of allotment finalized on December 20, 2022, in consultation with the Registrar to the Issue and BSE Limited, the Designated Stock Exchange for the Issue, the Company has on December 21, 2022 allotted 1,10,70,125 Equity Shares to the successful Applicants. All valid applications have been considered for Allotment.

1. Information Regarding total Applications received (i.e., Applications through ASBA process)

Category	Applications Received	Equity Shares Applied for				Equity Shares Allotted		
		Number	%	Number	Value	Number	Value	%
Eligible Equity Shareholders	308	79.18	1,96,20,554	5,88,61,662	86.76	1,10,04,125	3,30,12,375	99.40
Renounees	81	20.82	29,94,359	89,83,077	13.24	66,000	1,98,000	0.60
Total	389	100.00	2,26,14,913	6,78,44,739	100.00	1,10,70,125	3,32,10,375	100.00

2. Basis of allotment

Category	Number of valid Applications Received and considered for allotment	Number of Equity Shares accepted and allotted against Rights Entitlement(A)	Number of Equity Shares accepted and allotted against additional Equity Shares applied for (B)	Total Equity Shares accepted and allotted(A+B)
Eligible Equity Shareholders	308	89,14,575	20,89,550	1,10,04,125
Renounees	81	66,000	0	66,000
Total	389	89,80,575	20,89,550	1,10,70,125

Intimations for Allotment/Refund/Rejection cases: The dispatch of allotment advice cum refund intimation and reason for rejection, as applicable, to the investors has been completed on December 21, 2022. The instructions to SCSSs for unblocking funds in case of ASBA Applications were given on December 20, 2022. The Listing application was executed with BSE on December 22, 2022. The credit of Equity Shares in dematerialized form to respective demat accounts of allottees were completed on or about December 27, 2022. For further details please see "Terms of the Issue- Allotment Advices/Refund Orders on page number 154 of the LOF. Pursuant to the listing and trading approvals granted/to be granted by BSE, the Rights Equity Shares Allotted in the issue is expected to commence trading on BSE on or about December 29, 2022.

INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALIZED FORM

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5000 Lakhs, however the Final Letter of Offer was filed with SEBI for dissemination purpose. The investors are advised to refer to the full text of the "Disclaimer clause of SEBI" beginning on page 130 of the "LOF".

It is to be distinctly understood that the permission given by BSE Limited should not in any way be deemed or construed that the letter of offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the Disclaimer clause of the BSE Limited. The investors are advised to refer to the LOF in the full text of the "Disclaimer clause of BSE" on page 130 of the "LOF".

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Beetal Financial & Computer Services Private Limited Address: Beetal House, 3rd Floor, 99 Madangir, Behind Local Shopping Centre, Near Dada Harsukhdas Mandir, New Delhi- 110062 Telephone: 91-11-2996 1281-83 E-mail id: beetal@beetalfinancial.com Shareholders grievance e-mail id: beetal@beetalfinancial.com Contact person: Punit Mittal	Mrs. Ayushi Vijay Address: 101 Pragati Towers Rajendra Place, New Delhi-110008, India Telephone: +91-11-40453332 E-mail: cs@runghairrigation.in

Investors may contact the Registrar or the Company Secretary and Compliance Officer for any pre issue or post issue related matter. All grievances relating the ASBA process may be addressed to the Registrar, with a copy to the SCSSs in case of ASBA process, giving full details such as name, address of the Applicant contact number(s), e-mail address of the sale first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked (in case of ASBA process), ASBA Account number, and the Designated Branch of the SCSSs where the Application Form or the plain paper applications as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip (in case of ASBA process).

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.

For Rungha Irrigation Limited
On behalf of the Board of Directors
Sd/-
Ayushi Vijay
Company Secretary and Compliance Officer

Date: 27.12.2022
Place: Delhi

(This is only an advertisement for information purpose and is not a prospectus announcement.)

Uma Converter Limited ("Company" or "Issuer") was originally incorporated as "Uma Converter Private Limited" on June 18, 1999 as a private limited company under the Companies Act, 1956 with the Registrar of Companies, Gujarat, Dadra and Nagar Haveli. Pursuant to a special resolution of our Shareholders passed in the 19th annual general meeting held on August 29, 2018 our Company was converted from a private limited company to a public limited company and consequently the name of our Company was changed to "Uma Converter Limited", and a fresh certificate of incorporation dated September 27, 2018 was issued to our Company by the Registrar of Companies, Gujarat at Ahmedabad. For details of change in the name of our Company and Registered Office of our Company, please refer chapter titled "History and Certain Corporate Matters" on page 163 of this Prospectus.

Registered Office: Block No. 868, Near CNG Petrol Pump, Santej Road, Village - Santej, Taluka - Kalol, Gandhinagar- 382 721, Gujarat, India
Website: www.umaconverter.com | E-Mail: cs@umaconverter.com | Telephone No.: +91 7069630049 | CIN: U25111GJ1999PLC036163
Company Secretary and Compliance Officer: Ms. Hiral Shah

PROMOTERS OF THE COMPANY: SUMER RAJ LODHA, NIRMALA LODHA, ABHISHEK SUMERRAJ LODHA

BASIS OF ALLOTMENT

PUBLIC ISSUE OF 55,80,000 EQUITY SHARES OF FACE VALUE ₹ 10 EACH ("EQUITY SHARES") OF UMA CONVERTER LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ 33 PER EQUITY SHARE (INCLUDING A SECURITIES PREMIUM OF ₹ 23 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING 1,841.40 LAKHS ("ISSUE") OF THE ISSUE, 3,00,000 EQUITY SHARES AGGREGATING TO ₹ 99.00 LAKHS IS RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 52,80,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AT AN ISSUE PRICE OF ₹ 33 PER EQUITY SHARE AGGREGATING TO ₹ 1742.40 LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.53% AND 26.05%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**THE FACE VALUE OF THE EQUITY SHARES IS ₹10 EACH.
THE ISSUE PRICE OF ₹ 33.00/- PER EQUITY SHARE WAS 3.3 TIMES OF THE FACE VALUE.**

**OPENED ON: THURSDAY, DECEMBER 15, 2022
CLOSED ON: WEDNESDAY, DECEMBER 21, 2022**

This issue was made in terms of chapter IX of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "SEBI ICDR REGULATIONS"), as amended in terms of rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), the Issue was made for at least 25% of the post-issue paid-up equity share capital of our company. This Issue is a fixed price issue and allocation in the net issue to the public was made in terms of regulation 253 of the SEBI ICDR Regulations, as amended. For further details, please refer to section titled "Issue Procedure" beginning on Page No. 236 of the Prospectus.

Listing: The Equity Shares of our Company issued through the Prospectus are proposed to be listed on the EMERGE Platform of National Stock Exchange of India Limited, in terms of the Chapter IX of the SEBI ICDR Regulations as amended from time to time. Our Company has received an In-Principle approval letter dated November 29, 2022 from National Stock Exchange of India Limited ("NSE") for using its name in the Offer document for listing of our shares on the EMERGE Platform of National Stock Exchange of India Limited. For the purpose of this issue, National Stock Exchange of India Limited shall be the Designated Stock Exchange. **Our Company will file listing application on or before December 29, 2022 with NSE. The trading is proposed to be commenced on or before December 30, 2022** (Subject to receipt of listing and trading approvals from NSE).

SUBSCRIPTION DETAILS

The Issue has received 12,997 applications for 54,48,40,000 Equity shares (before rejections, before application not banked but after Invalid Multiple/Duplicate applications) including Market Maker Application of 3,00,000 Equity Shares. The Issue was subscribed to the extent of 15.85 times as per the bid book received from NSE (before rejections, before application not banked but after Invalid Multiple/Duplicate application). After considering the technical rejections cases, the Issue was subscribed **15.41** times.

The details of application received (Before Technical Rejection but after application not banked and application banked but application not registered)

Category	No. of Applications	% Of Total	Number Of Equity Shares Applied	Subscription
Market Maker	01	0.01	3,00,000	1
Other than Retail Individual Investors	1121	8.63	4,06,24,000	15.39
Retail Individual Investors	11,875	97.36	4,75,00,000	17.99
Total	12,997	100	8,84,24,000	15.85

Summary of Valid Applications (after Technical and multiple rejections):

Category	Gross		Less: Rejections		Valid		Subscription (based on reservation in the Prospectus)
	Number of Applications	Equity Shares Applied	Number of Applications	Equity Shares Applied	Number of Applications	Equity Shares Applied	
Market Maker	01	3,00,000	0	0	1	1,64,000	1.00
Other than Retail Individual Investors	1121	4,06,24,000	23	11,92,000	1098	3,93,92,000	14.92
Retail Individual Investors	11,875	4,75,00,000	298	12,32,000	11,577	4,63,08,000	17.54
Total	12,997	487,992,000	321	24,24,000	12,676	8,60,00,000	15.41

ALLOCATION: The Basis of Allotment was finalized in consultation with the Designated Stock Exchange – National Stock Exchange of India Limited on **December 26, 2022**.

A. Allotment to Market Maker (After Technical Rejections): The Basis of Allotment to the Market Maker, at the Issue Price of ₹ 33/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by 1.00 time. The total number of Equity Shares allotted in this category is 3,00,000 Equity Shares in full out of reserved portion of 3,00,000 Equity Shares.

B. Allotment to Retail Individual Investors (After Technical Rejections): The Basis of Allotment to the Retail Individual Investors, at the Issue Price of ₹ 33/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by **16.16** times. Total number of Equity Shares allotted in this category is **28,56,000** Equity Shares. The category wise basis of allotment is as under:

No. of Equity Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Equity Shares applied	% to total	Proportionate Equity Shares available	Allocation per Applicant Before Rounding off	After Rounding off	Ratio of allottees to applicant	Total No. of Equity Shares allotted	% to total	Surplus/ Deficit
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
4000	11,577	100	4,63,08,000	100	28,56,000	246.7	4000	14: 227	28,56,000	100	0

C. Allotment to Other than Retail Individual Investor (After Technical Rejection): The Basis of Allotment to other than Retail Individual Investors, at the Issue Price of ₹ 33/- per Equity Share, was finalized in consultation with National Stock Exchange of India Limited. The category was subscribed by **16.25** times. Total number of Equity Shares allotted in this category is 24,24,000 Equity Shares. The category wise basis of allotment is as under:

No. of Equity Shares applied for (Category wise)	Number of applications received	% to total	Total No. of Equity Shares applied	% to total	Proportionate Equity Shares available	Allocation per Applicant Before Rounding off	After Rounding off	Ratio of allottees to applicant	Total No. of Equity Shares allotted	% to total	Surplus/ Deficit
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)
8,000	661	60.20	52,88,000	13.42	3,25,399	492.28	4,000	81: 661	3,24,000	13.35	-1399
12,000	89	8.11	10,68,000	2.71	65,720	738.43	4,000	16: 89	64,000	2.64	-1720
16,000	45	4.10	7,20,000	1.83	44,305	984.56	4,000	11: 45	44,000	1.82	-305
20,000	26	2.37	5,20,000	1.32	31,998	1230.69	4,000	4: 13	32,000	1.32	2
24,000	25	2.28	6,00,000	1.52	36,921	1476.84	4,000	9: 25	36,000	1.49	-921
28,000	22	2.00	6,16,000	1.56	37,906	1723	4,000	5: 11	40,000	1.65	2094
32,000	67	6.10	21,44,000	5.44	1,31,932	1989.13	4,000	33: 67	1,32,000	5.44	68
36,000	15	1.37	5,40,000	1.37	33,229	2215.27	4,000	8: 15	32,000	1.32	-1229
40,000	37	3.37	14,80,000	3.76	91,072	2461.41	4,000	23: 37	92,000	3.80	928
44,000	11	1.00	4,84,000	1.23	29,783	2707.55	4,000	7: 11	28,000	1.16	-1783
48,000	6	0.55	2,88,000	0.73	17,722	2953.67	4,000	2: 3	16,000	0.66	-1722
52,000	6	0.55	3,12,000	0.79	19,199	3199.83	4,000	5: 6	20,000	0.83	801
56,000	5	0.46	2,80,000	0.71	17,230	3446	4,000	4: 5	16,000	0.66	-1230
60,000	12	1.09	7,20,000	1.83	44,305	3692.08	4,000	11: 12	44,000	1.82	-305
64,000	3	0.27	1,92,000	0.49	11,815	3938.33	4,000	1: 1	12,000	0.50	185
68,000	1	0.09	68,000	0.17	4,184	4184	4,000	1: 1	4,000	0.17	-184
72,000	4	0.36	2,88,000	0.73	17,722	4430.5	4,000	1: 1	16,000	0.66	-1722
76,000	3	0.27	2,28,000	0.58	14,030	4676.67	4,000	1: 1	12,000	0.50	-2030
80,000	7	0.64	5,60,000	1.42	34,460	4922.86	4,000	1: 1	28,000	1.16	-6460
88,000	4	0.36	3,52,000	0.89	21,660	5415	4,000	1: 1	16,000	0.66	-5660
92,000	2	0.18	1,84,000	0.47	11,323	5661.5	4,000	1: 1	8,000	0.33	-3323
96,000	1	0.09	96,000	0.24	5,907	5907	8,000	1: 1	8,000	0.33	-2093
1,00,000	3	0.27									